Seed
TRAINING GROUP

# Financial Planning

ON-CAMPUS

## ABOUT THE COURSE

This course is a comprehensive training program to equip students with professional knowledge and skills to develop their career in the financial planning area.
Mentored by experienced financial professionals

- 100% real-world case studies
- Become job ready in the industry
- Face to face instruction



Level 10, 356 Collins Street Melbourne 3000 | www.seedtraining.com.au | 1300 369 809

## UNITS

There are 2 packages included in this course:

| PACKAGE 1 | Superannuation Review and Relevant Strategies | |
|---|---|---|
| | Module 1 | Superannuation Review and Comparison |
| | Module 2 | Superannuation Portfolio Building |
| | Module 3 | Superannuation Contribution Strategies |
| | Module 4 | Self-Managed Superannuation Fund |

| PACKAGE 2 | Transition to Retirement, Insurance, and Centrelink Entitlements | |
|---|---|---|
| | Module 1 | Transition to Retirement |
| | Module 2 | Debt Reduction and Budgeting Plan |
| | Module 3 | Insurance Review and Comparison |
| | Module 4 | Aged Care, Centrelink Entitlements and Age Pension |

## UPON COMPLETION

This course is eligible for CPD hours. Upon successful completion of all the required units of this course, students will receive a certificate of completion.



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## CAREER OPPORTUNITIES

- Junior Paraplanners
- Senior Paraplanners
- Financial Planners (employed/self-employed)

**IMPORTANT: Further requirements for becoming a registered BAS agent*

## PRICE

**$1,958**

## DURATION

2 days * Please contact us for the timetable.

## ASSESSMENTS

Case studies

## ENTRY REQUIREMENT

There are no formal education entry requirements.

## RELATED COURSES

- Corporate Taxation (FBT)
- Business Taxation
- Tax Accountant Program
- Customised Program
- Internship Placement

## FINANCE OPTIONS

- Fees must be paid within 5 working days of receiving the confirmation of enrolment and invoice for the enrolment fee.
- Seed Training Group may cancel an enrolment or discontinue training if fees are not paid as required.
- Both direct deposit and credit card are accepted.

**Please refer to the Student Information Handbook for further details regarding Fees & Refund Policy and Procedure.*



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